

# The Commonwealth of Massachusetts

Executive Office of Administration and Finance
Designer Selection Board

1 Ashburton Place, 10<sup>th</sup> Floor, Room 1004

1 Ashburton Place, 10<sup>th</sup> Floor, Room 1004 Boston, Massachusetts 02108

> TEL: (617) 727-4046 FAX: (617) 727-0112

# PUBLIC NOTICE #08-10 June 18, 2008

This Board will accept applications from architects, engineers, or other disciplines as noted, whichever is designated for the projects described in the attached Public Notice identified as List #08-10. Applicants are requested to submit a separate Designer Selection Board Application 2005 Form (15 COPIES) for each project for which they wish to be considered. PLEASE NOTE THAT THE NEW APPLICATION FORM ISSUED AS OF JANUARY 1, 2000 HAS BEEN REVISED. The new revised form is entitled DSB 2005 Application Form. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005 Application Form in Microsoft Word for Windows ® 97 is available from the Web site address http://www.state.ma.us/cam/DSB/fi dselectboard.html. Please be sure to use the revised form. An additional electronic copy of the completed Application Form in cd format, using MS Word or other word processing software, is to be included with the printed Applications. Application closing date for projects on List #08-10 is 2:00 p.m., WEDNESDAY, JULY 9, 2008. Copies of the advertisements may be found on the web by going to the DCAM web-site at http://www.mass.gov/cam/DSB/index.html. Please send all correspondence to the Designer Selection Board, ONE ASHBURTON PLACE, ROOM 1004, BOSTON, MA 02108. Please utilize return receipt, registered, or certified mail if acknowledgment of delivery of application(s) is desired. \*Forms which may be reproduced can be picked up free of charge on regular work days between 8:45 a.m. – 4:30 p.m. at the above address. Bearer must prepare his own receipt for hand delivered data if a receipt is desired.

This Public Notice, including attachments, may be duplicated by any and all interested persons and is being furnished to the following societies for their information and disposition:

Please note the following: This Public Notice #08-10 includes: (a) the procedures for conforming to Executive Order #390 (Minority and Women Owned Business Participation)

ALL APPLICATIONS MUST BE SUBMITTED ON THE NEW DSB 2005 APPLICATION FORM (ENCLOSED HEREIN)
FAILURE TO DO SO WILL BE THE BASIS FOR REJECTION OF YOUR APPLICATION.

Gordon P. Sainsbury, AIA; RIBA EXECUTIVE DIRECTOR, DESIGNER SELECTION BOARD



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Executive Office of Administration and Finance Designer Selection Board

> 1 Ashburton Place, 10<sup>th</sup> Floor, Room #1004 Boston, Massachusetts 02108

> > TEL: (617) 727-4046 FAX: (617) 727-0112

**PUBLIC NOTICE** 

TO: Boston Herald Worcester Telegram

One Herald Square, Legal Ads 20 Franklin Street, Legal Ads Boston, 02106 Worcester, 01609

FROM: Designer Selection Board

**DATE:** June 10, 2008

**SUBJECT:** Classified Legal Advertisement

On June 20, 2008, please insert one day only, the below approximate 2 column 2 inch classified legal advertisement of the Designer Selection Board. Submit proof of advertisement attached to your invoice. Please refer to P.O. #GAE DESB #5910.

Gordon P. Sainsbury, AIA; RIBA

EXECUTIVE DIRECTOR
DESIGNER SELECTION BOARD

**PUBLIC NOTICE** 

DESIGNER SELECTION BOARD

PUBLIC NOTICE

Engineers and architects are advised that DSB Project List #08-10, dated June 18, 2008 describing 01 Division of Capital Asset Management and Maintenance (DCAM) projects is now available. Copies of the advertisements may be found web going web-site on the by to the **DCAM** http://www.mass.gov/cam/DSB/index.html. Please send all correspondence to the Designer Selection Board, ONE ASHBURTON PLACE, ROOM 1004, BOSTON, MA 02108. Application closing date is 2:00 p.m., WEDNESDAY, JULY 9, 2008.

PUBLIC NOTICE DESIGNER SELECTION BOARD PUBLIC NOTICE

# **APPLICANTS PLEASE NOTE:**

The following requirements were implemented on the following dates and continue to be requirements.

# **April 2008:**

Application Changes: Question 2a - Changed from Project # to DSB #, Item # and Question 12 - Professional Liability Claims Changed from 7 to 5 years.

# January 2008:

In reference to April 2007, display only applications e.g. PDF format are NOT acceptable.

#### October 2007:

A person may not submit more than one application as a "prime" applicant on the same project. The applications of any such applicant shall be considered disqualified. This rule does not preclude a person applying as a "prime" applicant even though that applicant is also listed as a consultant on one or more other "prime" applications on the same project. For the purposes of this paragraph the term "person" means an individual, corporation, association, partnership or other legal entity.

# **April 2007:**

Application Change: An additional electronic copy of the completed Application Form in cd format, using MS Word or other word processing software, is to be included with the printed Applications.

If an updated Master File Brochure is submitted at any time, an additional electronic copy in cd format using MS Word or other word processing software is to be included with the submitted update.

Application Change: Question #9 – "Construction Cost" replaced "Project Cost"

#### **April 2006:**

Change of address. As of April 3, 2006, all future correspondence should be delivered to One Ashburton Place,  $10^{th}$  Floor, Room 1004, Boston, MA 02108.

#### February 2006:

- Please be sure to use the latest forms when applying for State funded projects.
- It is the responsibility of the Prime applicant to ensure all of their sub-consultants also use the current application forms. Failure to do so will be grounds for the application to be rejected.

#### **April 2005:**

- Please note New DSB 2005 Application Form.
- Applicants are now required to respond to Question #10 as noted on page 7 of the application form.
- It is a requirement that all applicants supply signed DSB SC-A's (SUB-CONSULTANT ACKNOWLEDGEMENT) for each listed sub-consultants stating that they are aware and agree to being nominated by said applicant. One Copy of which must have an original signature. This form is now the last page of the DSB Application 2005.
- Failure to supply above documents may result in rejection of application.
- Please note New DSB 2005 Master File Brochure
- New Section on the Web: Most Common Mistakes On Applications at (http://www.state.ma.us/cam/dsb/db\_dsbcommon.html)

# October 2003:

Please be advised that only those consultants listed in the advertisement should be nominated in the application by the Prime consultant. Any MBE/WBE requirement should be met within the requested consultant list. Utilizing consultants not requested in order to fulfil the MBE/WBE is unacceptable and will severely limit the Prime's chances of being appointed to the project.

#### DSB 2005 MASTER FILE BROCHURE

In addition to the individual application form separately filed for each specific project, architects, engineers, planners, construction managers, and related construction industry consultants who wish to be considered for appointment as program consultants, designers, or construction managers on state projects under the jurisdiction of the Designer Selection Board must submit current (within one year of application) credentials in the form of a master brochure as specified on the new DSB Master File 2005 Brochure, (attached herein). If an updated Master File Brochure is submitted at any time, an additional electronic copy in cd format using MS Word or other word processing software, is to be included with the submitted update. Applicants may supplement the required material with their printed brochure, including pictures and illustrations and any other information which the applicant deems essential to be representative of his or her capabilities. Please utilize return receipt if an acknowledgment is desired. All material shall become the property of the Commonwealth, may be disposed of without notification, and shall be considered public information.

Electronic copies of the forms are available at the following Commonwealth's Web site: http://www.state.ma.us/cam/forms/fi dselectboard.html

#### **CHAPTER 579**

In accordance with Chapter 579 of the Acts of 1980 all contracts for designer services for all capital facility projects entered into on or after January 1, 1982 shall conform to those provisions specified in this act. Some of the major changes mandated by this legislation include the following:

- 1. Lump sum design fees may be set by the Commissioner prior to DSB selections process, or negotiated after the DSB selection process. (See M.G.L. C.7, §38G). If designer's fee is negotiated, he must file a truth-in-negotiations certificate. (Revised to M.G.L. C.7, §38G per Chapter 189 of 1984).
- 2. There can be no change in consultants from those named on the DSB application unless approved by the Commissioner and reported to the DSB. The director may require a Consultant employed by the designer to obtain and maintain liability insurance.

#### **Section 38G**

- (a) In the selection of a designer when the fee for design services has been set by the commissioner prior to the selection process, the commissioner shall appoint a designer from among the list transmitted to him or her under section thirty-eight F. If the commissioner appoints any designer other than the one ranked first by the board, he or she shall file a written justification of the appointment with the board.
- (b) When the fee for design services is to be negotiated, the commissioner shall review the list transmitted by the board, and may exclude any designer from the list if a written explanation of the exclusion is filed with the board. The commissioner shall then appoint a designer based on successful fee negotiation. The commissioner or persons designated by him or her shall first negotiate with the first ranked designer remaining on the list. Should the commissioner be unable to negotiate a satisfactory fee with the first ranked designer within thirty days, negotiations shall be terminated and negotiations undertaken with the remaining designers, one at a time, in the order in which they were ranked by the board, until an agreement is reached. In no event may a fee be negotiated which is higher than a maximum fee set by the commissioner prior to selection of finalists. Should the commissioner be unable to negotiate a satisfactory fee with any designer initially selected as a finalist by the board, the board shall recommend additional finalists in accordance with the provisions of this chapter. The commissioner may require a finalists with whom a fee is being negotiated to submit a fee proposal and include with it such information as the commissioner requires to provide current cost and pricing data on the basis of which the designer's fee proposal may be evaluated.
- (c) All fees shall be stated in designer's contracts and in any subsequent amendment thereto as a total dollar amount. Contracts may provide for equitable adjustments in the event of changes in scope or services.

#### ELIGIBILITY REQUIREMENTS FOR ALL APPLICANTS TO THE DSB

- 1. Submission of Master File Brochure Data or the DSB 2005 Master File Brochure in the format required, and at least annually, continuously update same.
- 2. Updating of the DSB 2005 Master File Brochure when there are significant principal or key personnel changes in a firm.
- 3. Receipt of applications from designers who are full time employees of another firm shall disqualify the applicant.
- 4. A person may not submit more than one application as a "prime" applicant on the same project. The applications of any such applicant shall be considered disqualified. This rule does not preclude a person applying as a "prime" applicant even though that applicant is also listed as a consultant on one or more other "prime" applications on the same project. For the purposes of this paragraph the term "person" means an individual, corporation, association, partnership or other legal entity.
- 5. Simultaneous receipt of applications from individuals or group of individuals who are associates or who are involved in an association or corporation filing for the same project shall disqualify the applicants.
- 6. Applicants agree to execute the DCAM Standard Contract for Final Design and Contract Administration Services (Revised 11/06, replaces the former DCAM Form C-2 Contract for Design Services) or the DCAM Standard Contract for Studies, Programs, Master Plans & Reports, DCAM Form C-3 if applicable.
- 7. Chapter 7, Section 38H(e) (iv) requires that on public design contracts where the total design fee is expected to exceed \$10,000 or for the design of a project for which the estimated construction cost is expected to exceed \$100,000 the designer shall:
- a) File its latest CPA or PA audited financial statement with the Division of Capital Asset Management and Maintenance (DCAM), and continue to do so annually throughout the term of the contract;
- b) Submit a statement from a CPA or PA that states that they have examined management's internal auditing controls, and expresses their opinion regarding those controls.
- 8. Every application or statement filed pursuant to this section shall be sworn to under penalties of perjury. A designer, programmer or construction manager who has been determined by the Board to have filed materially false information under this section shall be disqualified by the Board from further consideration for any project for such time as the Board determines is appropriate. **UNSIGNED APPLICATIONS WILL NOT BE CONSIDERED BY THE BOARD**.

#### ADDITIONAL REQUIREMENTS FOR DESIGNERS PROVIDING PLANS & SPECIFICATIONS

(a) Certification that the applicants' legal entity, if applying to perform design services other than preparation of studies, surveys, soil testing, cost estimates, programs, or construction management is a designer as defined. The definition of a design professional as listed in M.G.L. C.7, §38A½ follows:

"Designer," an individual, corporation, partnership, sole proprietorship, joint stock company, joint venture, or other entity engaged in the practice of architecture, landscape architecture, or engineering, which satisfies the following:

- (i) if an individual, the individual is a registered architect, landscape architect, or engineer; (registered in the Commonwealth of Mass.)
- (ii) if a partnership, a majority of all the partners are persons who are registered architects, landscape architects, or engineers; (registered in the Commonwealth of Mass.)
- (iii) if a corporation, sole proprietorship, joint stock company or other entity, the majority of directors or a majority of the stock ownership and the chief executive officer are persons who are registered architects, landscape architects or engineers, and the person to be in charge of the project is registered in the discipline required for the project.

[Note: This requires that the chief executive officer <u>and</u> a majority of the directors or a majority of the stock ownership be registered architects, landscape architects or engineers, and that the person to be in charge of the project be registered in the discipline required for the project. "Registered" means registered in the Commonwealth of Massachusetts.]

- (iv) if a joint venture, each joint venturer satisfies the requirements of this section.
- (b) As a condition of application, each applicant agrees to carry, if selected for the new project, (other than a master plan, study, program, or construction management) professional liability insurance in the amount equal to 10% of the estimated construction cost of the project, in conformance with the provisions of Article 18 of the standard design contract, i.e. minimum coverage of \$250,000 and maximum coverage of \$1,000,000.

#### CRITERIA FOR SELECTION OF SEMI-FINALISTS AND FINALISTS

#### IN CONFORMANCE WITH CHAPTER 7, SECTION 38F

- 1. Prior similar experience best illustrating current qualifications for this project.
- 2. Identity and qualifications of the key persons and consultants who will work on this project.
- 3. Depth of the firm with respect to size and complexity of the project.
- 4. Past performance on public and private projects.
  - a. Quality, clarity, completeness and accuracy of contract documents and design contract.
  - b. Effectiveness of meeting established program requirements and function within allotted budget.
  - c. Accuracy of cost estimates including assessment of contractors' requisitions for payment and change order proposals.
  - d. Management ability to meet schedules including submission of design and contract documents and processing of shop drawings, contractors' requisitions and change orders.
  - e. Coordination and management of consultants.
  - f. Working relationship with contractors, subcontractors, Division of Capital Asset Management and Maintenance (DCAM) staff and agency representatives.
- 5. Financial stability including prompt payment of consultant fees.
- 6. Current workload with DCAM and other public agencies.
- 7. Geographical location of the firm with respect to the proposed project.
- 8. Participation of MBEs and WBEs as prime consultants or subconsultants in a role consistent with the participation goals set forth for the project.
  - a. The Designer Selection Board adheres to Executive Order #390 as implemented by the Division of Capital Asset Management and Maintenance establishing goals for minority business enterprise (MBE) and women business enterprise (WBE) participation on all design contracts unless otherwise noted. (See attached pages 6-10)
  - b. The Minority Business Enterprise and Woman Business Enterprise participation goals established for each contract are set forth on the first page of the "Designer Selection Board Project Criteria" solicitation for that contract.

# PARTICIPATION BY MINORITY OWNED BUSINESSES AND WOMAN OWNED BUSINESSES

Pursuant to Executive Order 390, the Commissioner of the Division of Capital Asset Management and Maintenance (DCAM), as designee of the Secretary of Administration and Finance, has developed the following goals and procedures to encourage full participation by minority business enterprises (MBEs) and women businesses enterprises (WBEs) (collectively M/WBEs) on contracts for design services entered into by DCAM.

# **GOALS**

Subject to the terms of this memorandum, the following M/WBE participation goals shall apply to the total dollar value of all study and design contracts awarded for every DCAM project:

MBE participation goal: 8%

WBE participation goal: 4%

If the contracting design firm is an MBE or WBE, then M/WBE participation credit shall be given in an amount equal to the entire fee paid to the contracting firm. Please note: if the contracting design firm is itself an MBE or WBE, it will still need to obtain participation by another MBE or WBE to meet the goal that it cannot itself fulfill. If the contracting design firm is not itself an MBE or WBE, then M/WBE participation credit will be given for the value of any work under the contract that is actually performed by each MBE or WBE subcontractor or subconsultant (hereafter "subcontractors") to the Designer. MBE participation may not be substituted for WBE participation, nor may WBE participation be substituted for MBE participation.

#### MODIFICATION OF M/WBE PARTICIPATION GOALS FOR PARTICULAR PROJECTS

DCAM/User Agency reserves the right to reduce or waive the M/WBE participation goals stated above for a particular project prior to the receipt of applications to the Designer Selection Board upon its own initiative or upon the request of any applicant if DCAM determines that it is not feasible for a non-M/WBE design firm to meet the M/WBE goals established for the project based upon any or all of the following: (i) actual M/WBE availability, (ii) the geographic location of the project to the extent related to M/WBE availability, (iii) the contractual scope of work, (iv) the percentage of work available for subcontracting to M/WBEs, or (v) other relevant factors as determined by DCAM.

The M/WBE participation goals established for each project are set forth in the Designer Selection Board Project Criteria published for that project.

After a project is advertised, requests from prospective applicants to reduce or waive the M/WBE participation goals for that project, with all supporting documentation, must be submitted with the application, with a copy to DCAM's Compliance Office, One Ashburton Place, 15<sup>th</sup> Floor, Boston, MA 02108. Except as provided below, DCAM will not consider any request to reduce or waive the M/WBE participation goals for a project if the request is received after this deadline.

#### DETERMINATION OF M/WBE STATUS

A minority owned business shall be considered an MBE only if it has been certified as a minority owned business by the State Office of Minority and Women Business Assistance ("SOMWBA"). A woman owned business shall be considered a WBE only if it has been certified as a woman owned business by SOMWBA.

Certification as a disadvantaged business enterprise ("DBE"), certification as an M/WBE by any agency other than SOMWBA, or submission of an application to SOMWBA for certification as an M/WBE shall not confer M/WBE status on a firm.

Minority owned businesses and woman owned businesses are strongly encouraged to submit applications for certification as M/WBEs to SOMWBA. Information is available from SOMWBA, Ten Park Plaza, Room 3740, Boston, MA 02116 (617) 973-8692, and on the Internet at <a href="http://www.state.ma.us/somwba">http://www.state.ma.us/somwba</a>.

#### IDENTIFICATION OF M/WBE PARTICIPANTS BY THE SELECTED DESIGNER

The current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and must be submitted with the application.

Not later than five (5) working days after the Designer receives notice of selection for the advertised project, (A-5 Letter), the Designer shall submit to DCAM's Compliance Office (i) a Letter of Intent for each of the M/WBEs that will perform work under the contract, and (ii) a Schedule of M/WBE Participation. The form of Letter of Intent and Schedule of M/WBE Participation are included in this application package.

Within five (5) working days after receipt of the Letters of Intent, DCAM's Compliance Office shall review and either approve or disapprove the Designer's submissions. Without limitation, DCAM reserves the right to reject the Letter of Intent of any M/WBE that is to perform work in a category that is not listed in its SOMWBA certification, or if the price to be paid for the M/WBE Work as stated in the Letter of Intent does not bear a reasonable relationship to the value of such work as reasonably determined by DCAM. If the Designer has not submitted an appropriate Schedule of M/WBE Participation and appropriate Letters of Intent and SOMWBA certification letters establishing that the M/WBE participation goal for the project will be met, the Designer may be considered ineligible for award of the contract and DCAM may award the contract to the second ranked Designer, subject to that Designer's compliance with these conditions.

DCAM reserves the right to reduce or waive the M/WBE participation goals for a project after selection of the designer and before execution of the contract, provided that no such reduction or waiver shall be granted except under the following circumstances: the selected Designer must establish and document that it has been unable to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals for the project after having made a diligent, good faith effort to do so; all such documentation must accompany the Designer's request to reduce or waive the M/WBE participation goal and shall include, at a minimum, the following:

- A list of all items of work under the contract that the Designer made available for subcontracting to W/MBEs. The Designer shall identify all items of work that the Designer did not make so available and shall state the reasons for not making such work available for subcontracting to W/MBEs. The Designer shall also demonstrate that, where commercially reasonable, subcontracts were divided into units capable of being performed by M/WBEs.
- Evidence that the Designer sent written notices soliciting proposals to perform the items of work made available by the Designer for subcontracting to W/MBEs to all W/MBEs qualified to perform such work. The Designer shall identify (i) each W/MBE solicited, and (ii) each W/MBE listed in the SOMWBA directory under the applicable trade category who was not solicited and the reasons therefor. The Designer shall also state the dates notices were mailed and provide a copy of the written notice(s) sent.
- Evidence that the Designer made reasonable efforts to follow up the written notices sent to M/WBEs with telephone calls or personal visits in order to determine with certainty whether the M/WBEs were interested in performing the work. Phone logs or other documentation must be submitted.

- A statement of the response received from each M/WBE solicited, including the reason for rejecting any M/WBE who submitted a proposal.
- Evidence of efforts made to assist M/WBEs that need assistance in obtaining bonding, insurance, or lines of credit with suppliers if the inability of M/WBEs to obtain bonding, insurance, or lines of credit is a reason given for the Designer's inability to meet the M/WBE goals.
- The Designer also shall submit any other information reasonably requested by DCAM to show that the Designer has taken all actions which could be reasonably expected to achieve the M/WBE participation goals.

The Designer may submit any other information supporting its request for a waiver or reduction in the M/WBE participation goals, such as evidence that the Designer placed advertisements in appropriate media and trade association publications announcing the Designer's interest in obtaining proposals from M/WBEs, and/or sent written notification to M/WBE economic development assistance agencies, trade groups and other organizations notifying them of the project and the work to be subcontracted by the Designer to M/WBEs.

Requests by a selected Designer to reduce or waive the M/WBE participation goals for a particular project based upon the Designer's inability to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals after having made a diligent, good faith effort to do so must be received by DCAM not later than five (5) business days after receipt by the Designer of the notice of selection (A-5 Letter).

The Designer's compliance with these procedures and goals is a prerequisite for award of the contract, provided that DCAM reserves the right to waive minor defects in documents and extend time limits in its sole discretion.

# SCHEDULE FOR PARTICIPATION BY MINORITY/WOMEN BUSINESS ENTERPRISES DIVISION OF CAPITAL ASSET MANAGEMENT

DCAM Project Number	Project Lo	cation	
Project Name			
This form must be submitted by Letter of Intent and SOMWBA of M/WBE participation.			ceives notice of selection (A-5 Letter). A Schedule
BIDDER CERTIFICATION:			
The undersigned Design firm agrees that it below. For purposes of this commitment, WBE or M/WBE. The Designer must indinecessary):	the MBE and WBE designation	means that a business has been	certified by SOMWBA as either a MBE
Company Name & Address	MBE or WBE	Describe MBE/WBE	Total Dollar Value of
1.	WDE	Scopes of Work	Participation
2.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
MBE Goal: \$		Total Dollar Value of ME	E Commitment: \$
WBE Goal: \$		Total Dollar Value of WE	BE Commitment: \$
The undersigned hereby certifies that he/sl authorized to bind the Designer to the com		ions of the contract with regard	to MBE/WBE participation and is
Name of Designer		Authorized Signature	
Business Address	Prin	t Name	
		2	
Telephone No Fax	No Date	>	

Design Schedule for Participation – Revised 02/05/02

# LETTER OF INTENT

# MINORITY/WOMEN BUSINESS ENTERPRISES PARTICIPATION DIVISION OF CAPITAL ASSET MANAGEMENT

(To be completed by MBE/WBE, and submitted to the Compliance Office by the Designer within five (5) working days after the Designer receives notice of selection (A-5 Letter).

DCA	M Project Number		Indicate SOMW	BA Certification:
Proje	ect Name		MBE	
Proje	ect Location		WBE	
То	Name of Designer		M/WBE	
	Name of Designer			
1.	This firm intends to perform work in connection v	with the above project.		
2.	This firm is currently certified by SOMWBA to pownership, control, or management without notify of the most recent SOMWBA certification letter is	ing SOMWBA within thir		
3.	This firm understands that if the Designer reference agreement with this firm to perform the activity deabove-referenced firm, as Designer, will make sub-	escribed below for the pric	es indicated. This firm also u	nderstands that the
4.	This firm understands that under the terms of the Coward MBE/WBE participation goals, and this fir approval of the DCAM Compliance Office, and the MBE/WBE participation goals.	rm cannot assign or subcor	ntract out any of its work with	out prior written
MBE	E/WBE PARTICIPATION			
	Describe MBE/WBE Scopes of Work		Dollar Value of Participation	
		Total Dollar	Value: \$	
Nam	e of MBE/WBE Firm	Authorized S	ignature	
Busi	ness Address	Print Name_		
		Title		
Telei	phone No Fax No	Date		

Design Letter of Intent – Revised 02/05/02

# THIS OFFICIAL FORM MAY NOT BE ALTERED POLICY ON EMPLOYMENT OF STUDY CONSULTANTS FOR SUBSEQUENT DESIGN PROJECTS

#### Amended by the Designer Selection Board on December 15, 2000

- 1. The Commissioner may appoint a designer to perform continued or extended services if the following conditions are met:
  - (i) a written statement is filed with the Board explaining the reasons for the continuation or extension of services;
  - (ii) the program for the design services is filed with the Board if one is required by the regulations of the division; and
  - (iii) the Board approves the appointment of the designer for continued or extended services and states the reasons therefor.
- 2. When the Board has required that applicants list consultants which the applicants may employ, in no event shall a consultant be used who is debarred pursuant to Section forty-four C of Chapter one hundred and forty-nine as amended, and any change or addition to the consultants named in the application and allowed by the Board upon appointment must be approved by the Deputy Commissioner and reported to the Board, along with a written statement by the designer or construction manager of the reasons for the change.

#### GENERAL INSTRUCTIONS FOR FILING APPLICATIONS

- 1. As of 04/05, the application forms required for submissions to the Designer Selection Board have been updated. The new forms are as follows: DSB Mater File Brochure is replaced by the DSB 2005 Master File Brochure (included herein); DSB Application is replaced by the DSB 2005 Application Form (included herein). All specific project applications must be submitted on the new DSB 2005 Application forms. Submissions that are on the old Form 2000 will not be accepted.
- 2. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005 Application Form in Microsoft Word for Windows 97 is available for download from the Web site address: http://www.state.ma.us/cam/forms/fi\_dselectboard.html.
- 3. Applications should be limited to the application plus a maximum of **3 supplementary pages** (double sided) unless otherwise noted. Information in excess of three pages, unless otherwise noted in the Public Notice Advertisement, may be the basis of rejection. Computer generated forms are allowed provided they do not substantially deviate from the DSB format. **Submit 15 copies. Please duplicate forms double-sided, if possible, to minimize paper waste.**
- 4. No cover letters, binders and superfluous material. Please staple upper right corner, landscape.
- 5. DSB recommends that the principal who would be in charge of the project make sure that the form is complete including appropriate signature. Unsigned applications will not be considered.
- 6. When citing work performed by the applicant while employed by another firm, make certain said firm is properly identified including the individual's level of responsibility.
- 7. By including a firm as a sub-consultant the applicant certifies that the listed firm has been advised that it was being included in the applicants team and it has agreed to work on this Project should the team be selected. It is a requirement that all applicants supply a signed DSB SC-A's (Sub-Consultant Acknowledgement). There can be no change in consultants from those named unless approved by DCAM and reported to the Designer Selection Board (C.7, §38H(a)). It is a requirement that all applicants supply the signed document, attached to the application, by the listed sub-consultants stating that they are aware and agree to being nominated by said applicant. Failure to supply above documents may result in rejection of application.
- 8. DCAM contracts require that the Prime and Sub-Consultant personnel must be registered by the Commonwealth of Massachusetts in their respective disciplines and therefore, when applicable, the DSB looks for registration in the disciplines listed in order to satisfy DCAM contract requirements.
- 9. Eligibility requirements are set forth on page 5 of this Public Notice in item 8(a). Sub-paragraph (iii) of item 8(a) requires: 1) the majority of directors or a majority of the stock ownership to be persons who are Mass. registered architects, landscape architects or engineers; 2) the chief executive officer to be a person who is so registered; and 3) the person to be in charge of the project to be so registered in the discipline required for the project.
- 10. When the Prime applicant is to fulfill any of the requested consultant roles in the advertisement, then that role shall be defined in the organization chart as the applicant. It should also be referenced in Section 7 (resume) and Section 8 (experience) such that it proves the applicant is skilled in supplying these roles on the project.
- 11. Current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and <u>must be submitted with the application.</u>
- 12. Applicants are advised to apply only for those projects for which they are demonstrably qualified, as it reflects negatively on the applicant's credibility if the firm applies for every job advertised when only marginally qualified.
- 13. Applications should be mailed to the Designer Selection Board, One Ashburton Place, Room 1004, Boston, MA 02108.
- 14. The Board relies almost exclusively on the information submitted on the applications to arrive at a short list of semi-finalists. Therefore, do not include statements that refer to the Master File Brochure for additional information. The Master File Brochures are usually considered upon request of a DSB member when additional supplementary information is needed.
- 15. Joint ventures are not encouraged. However, they may be advantageous for complex building types in which the participants have a combination of unique skills with a previous successful record of working together.
- 16. Current workload with DCAM, other public agencies and the private sector are taken into consideration, however, usually only after the DSB has narrowed down the original applicants to a short list of qualified semi-finalists. The Board fosters effective broad-based participation in public work within the design professions.

NOTE CMR 810 Publication/Instructions for Designers (Form 9) was replaced by Designers Procedures Manual available on the Web site: <a href="https://www.mass.gov/forms/fi">www.mass.gov/forms/fi</a> designerprocman.html.

wealth of usetts	1. Firm Name (or if	not an entity, individual's r	name), and Business Ad	dress		Present Firm Establ	'	
r File					4. Spec	ify type of ownership	and check 1, 2 or 3 belov	v, if applicable.
ure	Telephone No.:				<b>(</b> 1)	SOMWBA Certif	ied minority business ente	rprise (MBE)
	1a. Submittal is for	Parent Company	Branch or Subs	sidiary Office	<b>(</b> 2)	SOMWBA Certif	ied woman business enter	prise (WBE)
	1b. Mass Vendor ID	#:			<b>(</b> 3)	SOMWBA Certif	ied minority woman busine	ess enterprise (M/WBE)
of Parent compa	ny, if any:	5a. Form	er Company Name(s), i	f any, and Year(	) Establishe	d:		
of Sole Proprieto								
е	Title	MA.Reg. #	Status/Discipline	Name		Title	MA.Reg. #	Status/Discipline
				d.				
				e.				
				f.				
ooration, or Other	Entity Other than a Pa	artnership, provide Names	of <b>ALL</b> Members of the	Board of Directo	S:			
e	Title	MA.Reg. #	Status/Discipline	Name		Title	MA.Reg. #	Status/Discipline
				d.				
				e.				
				f.				
			Ctatus/Diosinlins	Nama		T:Ho	Oursorabin MA Dog #	Ctatus/Diaginling
	riue	Ownership Markeg.	Status/Discipline	Name		rue	Ownership MA Reg. #	Status/Discipline
		π		d.				
				f.				
				mployed through	out the prece	eding 6 month period	d. Indicate both the total n	umbers in each
ingrs Inspectors - Inspector		Ecologists Electrical Engineers Environmental Engrs. Fire Protection Engrs Geotech. Engrs. Industrial Hygienist Interior Designers Landscape Architects		Mechanical E Planners: Urb Specification	ngrs. /Reg Vriters		Other ) ) ) ) ) ) ) ) Total	
	of Parent compa of Sole Proprieto oration, or Other oration, or Other e oration, or Other e and, within be onnel onnel onnel ongrs. onlists	relephone No.:  1a. Submittal is for 1b. Mass Vendor ID of Parent company, if any:  of Sole Proprietor or Names of All Firm e Title  roration, or Other Entity Other than a Parent Title  oration or Other Entity Other Owner Title  roration or Other Entity Other Owner Title  oration or Other Entity Other Owner Owner Title  oration or Other Entity Other Owner	DOS File JIPE Telephone No.:  1a. Submittal is for Parent Company   1b. Mass Vendor ID#:  of Parent company, if any:  of Sole Proprietor or Names of All Firm Partners and Officers   Title MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entity Other than a Partnership, provide Names   MA.Reg. #  Doration, or Other Entit	Telephone No.:  1a. Submittal is for Parent Company Branch or Sub   1b. Mass Vendor ID#:  of Parent company, if any:  of Sole Proprietor or Names of All Firm Partners and Officers   Title	usetts D05 File JTC Telephone No.:  1a. Submittal is for Parent Company Branch or Subsidiary Office   1b. Mass Vendor ID#:  of Parent company, if any:  of Sole Proprietor or Names of All Firm Partners and Officers e	Usetts DOS File UTE	Second Properties   Seco	DODGS File  ITE   Telephone No.:   1a. Submittal is for   Parent Company   Branch or Subsidiary Office   □ (2) SOMWBA Certified minority business enter   □ (3) SOMWBA Certified minority business enter   □ (3) SOMWBA Certified minority woman business enter   □ (4) SOMWBA Certified minority woman business enter   □ (3) SOMWBA Certified minority woman business enter   □ (4) SOMWBA Certified minority woman business enter   □ (3) SOMWBA Certified minority woman business enter   □ (4) SOMWBA Certified minority woman business enter   □ (4) SOMWBA Certified minority woman business enter   □ (3) SOMWBA Certified minority woman business enter   □ (4) SOMWBA Certified minor

10. Summary of Professional Services Fees Received:     (insert Index number)     Last 5 Years (most re     2005 2004  Federal Work	cent year first 2003	)		IND	ges of Professio FX			
2005 2004								
		2002	2001	1	Less than \$1	00 000	5.	\$1 million to \$2 million
	2003	2002	2001	1.		•		
				2.	\$100,000 to		6.	\$2 million to \$5 million
Commonwealth of Massachusetts work				3.	\$250,000 to	\$500,000	7.	\$5 million to \$10 million
All other domestic and foreign work				4.	\$500,000 to	\$1 million	8.	\$10 million or greater
Experience Profile Code Numbers for use with questions 11, 12 and 13								
001 Acoustics, Noise Abatement 037 Fisheries; Fish Ladders	065	5 Micro	oclimatology; Tropi	cal Engir	eering	100	Special Envi	ironments; Clean Rooms, Etc.
002 Aerial Photogrammetry 038 Forestry & Forest Products	066	5 Milita	ary Design Standar		ŭ	101	Structural D	esign; Special Structures
003 Agricultural Development; Grain Storage; 039 Garages; Vehicle Maintenance Facilitie		7 Minii	ng and Mineralogy			102		Platting; Mapping; Flood Plain
Farm Mechanization Parking Decks	068		ile Facilities (Silos,				Studies	
004 Air Pollution Control 040 Gas Systems ( <i>Propane; Natural, Etc.</i> )	069	9 Mod	ular Systems Desi	gn; Pre-fa	bricated	103	Swimming F	
005 Airports; Navaids; Airport Lighting; 041 Graphic Design						104		r Handling & Facilities
Aircraft Fueling 042 Harbors; Jetties, Piers, Ship Terminal F			al Architecture; Off-			105		Systems (Rural; Mobile
006 Airports; Terminals & Hangars; Freight Structures or Components	071	I Nucl	ear Facilities; Nucl	ear Shiel	ding		Intercom, ; E	
Handling 043 Heating, Ventilating, Air Conditioning	072	2 Offic	e Buildings; Indust	rial Parks	5	106	Testing & In	spection Services
007 Arctic Facilities 044 Health Systems Planning	073		anographic Engine			107		insportation Engineering
008 Auditoriums & Theaters 045 Highrise; Air-Rights-Type Buildings	074		nance; Munitions; S			108		f-Supporitng & Guyed Systems)
009 Automation; Controls; Instrumentation 046 Highways; Streets; Airfield Paving; Park			oleum Exploration;			109	Tunnels & S	
010 Barracks; Dormitories 047 Historical Preservation	076		oleum and Fuel <i>(St</i>			110		wals; Community Development
011 Bridges 048 Hospital and Medical Facilities	077		lines (Cross-Count			111	Utilities (Ga	
012 Cemeteries 048A Medical Facilities - Mental Health	078	3 Plan	ning (Community,	Regional	Durate at	112		sis; Life-Cycle Costing
013 Chemical Processing & Storage 048B Medical Facilities - Acute Care	079		ning <i>(Site, Installat</i>		Project)	113	Water Descri	
014 Churches; Chapels 048C Medical Facilities - Ambulatory Care, C			nbing and Piping D		out Divilation and	114		urces; Hydrology; Ground Water
015 Codes; Standards; Ordinances 049 Hotels, Motels	081		umatic Structures, a al Facilities	Air-Suppo	ort Buildings	115	Water Supp	ly; Treatment and Distribution
016 Cold Storage; Refrigeration; Fast Freeze 050 Housing (Residential, Multi-Family;	082 083			nomicolo	Distribution	116		ls; Research/Testing Facilities
017 Commercial Building (low rise); Shopping Apartments; Condominiums) Centers 050A Housing - Residential Mental Health	083		er Generation, Tra ons & Correctional			117	Design	d Use Studies
						201	Zuillig, Laii	u ose studies
			ectional Facilities -			201		
	084		ectional Facilities -					
020 Conservation and Resource Management 050D Housing - Assisted Living	084		ectional Facilities -			203	-	
021 Construction Management 051 Hydraulics and Pneumatics	084		ectional Facilities -			204		
022 Corrosion Control; Cathodic Protection; 052 Industrial Buildings; Manufacturing Plan			ic Safety Facilities			205		
Electrolysis 053 Industrial Processes; Quality Control	084		ic Safety Facilities					
023 Cost Estimating 054 Industrial Waste Treatment	085		luct, Machine & Eq					
Dams (Concrete; Arch)  Dams (Concrete; Arch)  OSS Interior Design; Space Planning	086		ar; Sonar; Radio &					
Dams (Earth; Rock); Dikes; Levees 055A Facilities Management	880		reation Facilities (		armas, etc.)			
026   Desalination ( <i>Process &amp; Facilities</i> )   056   Irrigation; Drainage   027   Dining Halls: Clubs: Restaurants   057   Judicial and Courtroom Facilities	880		eation Facilities - I		mmunity Contors			
3	380		reation Facilities - S					
028     Ecological & Archeological Investigations     058     Laboratories; Medical Research Facilities       029     Educational Facilities; Classrooms     058A     Laboratories; Commercial	es 088 089		. Support Facilities abilitation <i>(Building</i>		use; Visitor Center,			
			abilitation ( <i>Bullaing</i> ource Recovery; Re		II ES, FAUIIIIIES)			
029AEducational Facilities; Higher Ed058BLaboratories; Higher Ed Research Scie029BEducational Facilities; Secondary Ed058BLaboratories; Heavy Equipment	090 091	Do4;	io Frequency Syste	ous s. Sh	ioldinas			
029C   Educational Facilities; Secondary Ed   058C   Laboratories; Pathology, Medical Exam			rs; Canals; Waterw					
029C   Educational Facilities, Elementary Ed   036C   Educational Facilities; Child Day Care   058D   Laboratories; Crime Investigation	092				udies, OSHA Studie	05		
030 Electronics 059 Landscape Architecture	093		urity Systems; Intru					
031 Elevators; Escalators; People Movers 060 Libraries; Museums; Galleries	095		mic Designs and S		IONO DOTOGUOTI			
032 Energy Conservation; New Energy Sources 061 Lighting (Interiors; Display; Theatre, Etc			age Collection, Tre		nd Disposal			
032A Sustainable Design 062 Lighting (Exteriors)	., 097		& Geologic Studie					
033 Environmental Impact Studies, 063 Materials Handling Systems; Conveyors			r Energy Utilization					
Assessments or Statements Sorters	099		l Wastes; Incinerat		Fill			
034 Fallout Shelters; Blast-Resistant Design 064 Metallurgy	099		ardous materials A					
035 Field Houses; Gyms; Stadiums	3,,							
036 Fire Protection								

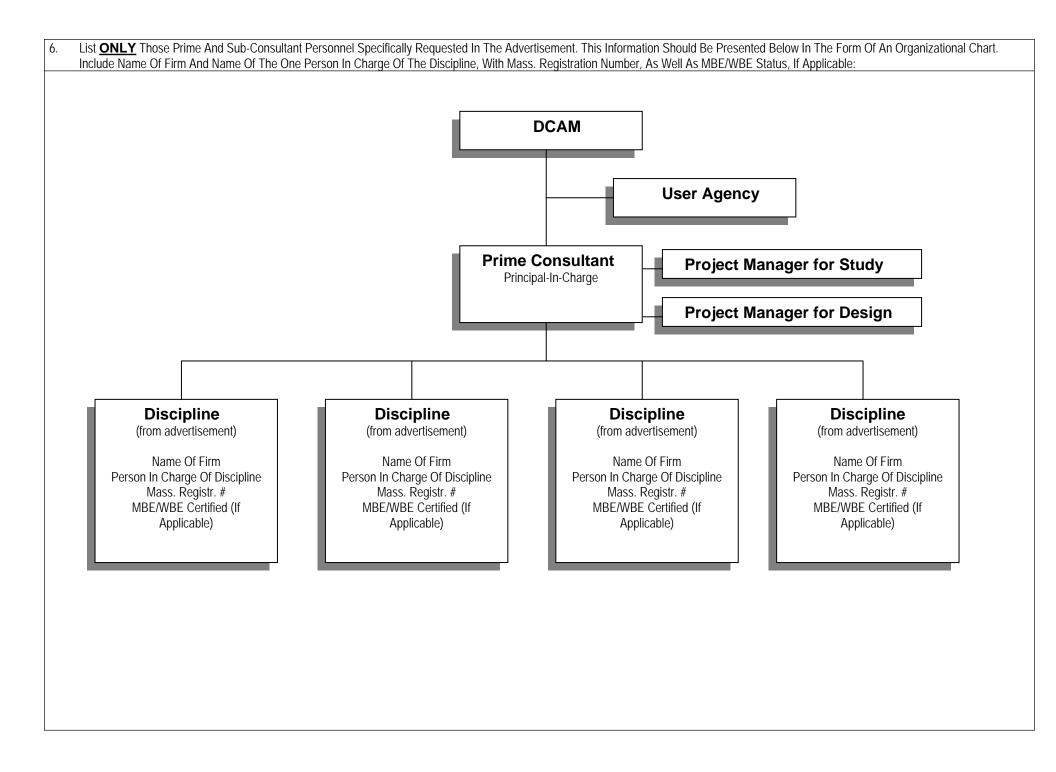
11. Pr	rofile of Firm'	s Project Experie	ence, Last 5 Years						
	Profile Code	No. of Pro	jects Total Gross Fees (in thousands)	Profile Code	No. of Projects	Total Gross Fees (in thousands)	Profile Code	e No. of Projects	Total Gross Fees (in thousands)
1.				11.		2			
2.				12.		2			
3.				13.		2			
4.				14.		2			
5.				15. 16.		2			
6. 7.				16. 17.		2 2			
8.				18.		2			
9.				19.		2			
10.				20.		3			
12.	List all curr	rent Projects (exc	cept for work for the Commo	onwealth) for which Prime A	applicant is performi	ng or is under contract to	perform any design	services (add/subtrac	t rows as needed).
Profile Code	Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C. *	Project Name, Location &	Principal-in-Charge		er Name & Address (Inclue and phone number)	ide Contact I	in the usende)	Completion Date (Actual or Estimated) (R)Renovation or (N)New
			1.						
			2.						
			3.						
			4.						
			5.						
			6.						
			7.						
	1								

			8.			
			9.			
			10			
			10.			
			11.			
			11.			
			12.			
			1-2			
			13.			
			14			
			14.			
			15.			
			16.			
			17.			
			10			
			18.			
			19.			
			17.			
	I.	1	I .	ı	I	

			thin the past 5 years for which Prime Applicant has performed, or hat rows as needed).	s entered into a contract to perform any design se	ervices for all public age	encies within the
Profile Code	Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C.	Project Name, Location & Principal-in-Charge	Owner Name & Address (Include Contact name and phone number)	Project Cost (in thousands)	Completion Date (Actual or Estimated) (R)Renovation or (N)New
			1.			
			2.			
			3.			
			4.			
			5.			
			6.			
			7.			
			8.			
		ability Insurance ability Policy Ce	rtificate Number Present Policy Expiration Date	Aggregate Am	ount Payable	
15. Se	certify that all ection 44M, a	information is sund Chapter 30, 5	ubmitted under the penalties of perjury and that I am familiar with the Section 39M. I also certify that the undersigned is an Authorized Sig	Mass. State Building Code and also Mass. Gene inatory of the Firm and is a Principal or Officer of t	ral Laws, Chapter 149, he Firm.	Section 44A-44H,
Sı	ubmited by (Siç	gnature)	Pi	rinted Name and Title		Date

<sup>\*</sup> P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

Commonwealth of Massachusetts  1. Project Name/Location for Which Firm is Filing:  A project Name/Location for Which Firm is Filing:	2a. DSB # Item #
DSB 2005 Application Form	2b. Mass. State Project #
3a. Firm (Or Joint-Venture) - Name And Address Of Primary Office To Perform The Work:	3e. Name Of Proposed Project Manager: For Study: (if applicable) For Design: (if applicable)
3b. Date Present And Predecessor Firms Were Established:	3f. Name And Address Of Other Participating Offices Of The Prime Applicant, If Different From Item 3a Above:
3c. Federal ID #:	3g. Name And Address Of Parent Company, If Any:
3d. Name And Title Of Principal-In-Charge Of The Project (MA Registration Required):  Email Address: Telephone No: Fax No.:	3h. Check Below If Your Firm Is Either: (1) SOMWBA Certified Minority Business Enterprise (MBE) (2) SOMWBA Certified Woman Business Enterprise (WBE) (3) SOMWBA Certified Minority Woman Business Enterprise (M/WBE)
4. Personnel From Prime Firm Included In Question #3a Above By Discipline (List Each Personnel Indicate Both The Total Number In Each Discipline And, Within Brackets, The Total	on Only Once, By Primary Function Average Number Employed Throughout The Preceding 6 Month Number Holding Massachusetts Registrations):
Admin. Personnel ( ) Ecologists ( ) Architects ( ) Electrical Engrs. ( ) Acoustical Engrs. ( ) Environmental Engrs. ( ) Civil Engrs. ( ) Fire Protection Engrs. ( ) Code Specialists ( ) Geotech. Engrs. ( ) Construction Inspectors ( ) Industrial Hygienists ( ) Cost Estimators ( ) Interior Designers ( ) Drafters ( ) Landscape Architects	Description       1       Other       1         Description       1       Description       1 <tr< td=""></tr<>
5. Has this Joint-Venture previously worked together?	□ No



7.	Brief Resume Of <b>ONLY</b> Those Prime Applicant And Sub-Consultant Personnel Requested In To <b>ONE</b> Person Per Discipline Requested In The Advertisement. Resumes Should Be Consis Should Be Provided Only As Required For The Number Of Key Personnel Requested In The Ac The Prime Applicant Certifies That The Listed Firm Has Agreed To Work On This Project, Shou	tent W dvertis	With The Persons Listed On The Organizational Chart In Question # 6. Additional Sheets sement And They Must Be In The Format Provided. By Including A Firm As A Sub-Consultant,
a.	Name And Title Within Firm:	a.	Name And Title Within Firm:
b.	Project Assignment:	b.	Project Assignment:
C.	Name And Address Of Office In Which Individual Identified In 7a Resides:  MBE WBE  WBE	C.	Name And Address Of Office In Which Individual Identified In 7a Resides:  MBE WBE  WBE
d.	Years Experience: With This Firm: With Other Firms:	d.	Years Experience: With This Firm: With Other Firms:
e.	Education: Degree(s) /Year/Specialization	e.	Education: Degree(s) /Year/Specialization
f.	Active Registration: Year First Registered/Discipline/Mass Registration Number	f.	Active Registration: Year First Registered/Discipline/Mass Registration Number:
g.	Current Work Assignments And Availability For This Project:	g.	Current Work Assignments And Availability For This Project
h.	Other Experience And Qualification Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):	h.	Other Experience And Qualification Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):

8a.	Up To But Not More Than 5 Projects).		e <b>ONLY</b> Work Which Best Illustrates Current Qu			
a.	Project Name And Location Principal-In-Charge	b. Brief Description Of Project And Services (Include Reference To Areas Of Experience Listed In DSB	c. Client's Name, Address And Phone Number. Include Name Of Contact Person	d. Completion Date (Actual Or Estimated		Thousands)  Fee For Work For Which Firm Was
4.13		Advertisement)			Estimated If Not Completed)	Responsible.
(1)						
(2)						
(3)						
(4)						
( )						
(5)						

8b.	Consultant). Use Additional Sheets Or	b-Consultants Which Best Illustrates Curren nly As Required For The Number Of Sub-Co	t Qualifications In The Areas Listed In The Adver onsultants Requested In The Advertisement And	tiser They	nent (Up To But Must Be In The	Not More Than 5 Pro Format Provided.	jects For Each Sub-
	-Consultant Name:	h Drief Description Of Draiget And	c. Client's Name, Address And Phone	٦,	Completion	a Project Cost (In	Thousands
а.	Project Name And Location Principal-In-Charge	b. Brief Description Of Project And Services (Include Reference To Areas Of Experience Listed In DSB Advertisement)	Number (Include Name Of Contact Person)	u.	Completion Date (Actual Or Estimated)	e. Project Cost (In Construction Costs (Actual, Or Estimated If Not Completed)	Fee for Work for Which Firm Was Responsible
(1)							
(2)							
(3)							
(4)							
(5)							

Phases St., Sch., D.D., C.D.,A.C. *	Project Name, Location And Principal-In-Charge:	Awarding Authority (Include Contact Name And Phone Number)	Estimated If Not	Completion Date (Actual or Estimated (R)Renovation or (N)New
	1.			
	2.			
	3.			
	4.			
	5.			
	6.			
	7.			
	11.			
	12.			
	rhases t., Sch., D.D., .D.,A.C. *	t., Sch., D.D., D., D., D., D., A.C. *  1.  2.  3.  4.  5.  6.  7.  8.  9.  10.	1., Sch., D.D., D.A.C.	Awarding Authority (Include Contact Name And Estimated if Not Completed)  1. Actual Or Estimated if Not Completed)  2. 3. 4. 5. 6. 6. 7. 7. 8. 8. 9. 10. 10. 11. 11. 11. 11. 11. 11. 11. 11

<sup>\*</sup> P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch. = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

10.		e, Double-Sided 8 ½"	X 11" Supplementary S	Sheets Will Be Accepted.		Of Your Firm And That Of YEQUIRED TO RESPOND S				
11.	Professional Liability Insurance:									
	Name of Company		Aggregate Amount		Policy Number		Expiration Date			
12.	Provide A List Of All Projects On Which Monies Were Paid By You, Or On Your Behalf, As A Result Of Professional Liability Claims Occurring Within The Last 5 Years And In Excess Of \$50,000 Per Incident. Please Include Project, Client Names And Explanation. (Attach Separate Sheet If Necessary):									
13.	Name Of Sole Propriet	tor Or Names Of All Fi	rm Partners And Office	rs:						
	Name a. b. c.	Title	MA Reg #	Status/Discipline	Name d. e. f.	Title	MA Reg#	Status/Discipline		
14.	If Corporation, Provide Name a.	Names Of All Member Title	rs Of The Board Of Dir MA Reg #	ectors: Status/Discipline	Name d.	Title	MA Reg#	Status/Discipline		
	b. C.				e. f.					
15.	Names Of All Owners (Stocks Or Other Ownership):									
	Name And Title a. b. c.	% Ownership	MA Reg.#	Status/Discipline	Name And Title d. e. f.	% Ownership	MA Reg.#	Status/Discipline		
16.	I hereby certify that the undersigned is an Authorized Signatory of Firm and is a Principal or Officer of Firm. I further certify that this firm is a "Designer", as that term is defined in Chapter 7, Section 38A1/2 of the General Laws, or that the services required are limited to construction management or the preparation of master plans, studies, surveys, soil tests, cost estimates or programs. The information contained in this application is true, accurate and sworn to by the undersigned under the pains and penalties of perjury.									
	Submitted By (Signature)				Printed Name And Tit	ile		Date		

DSB 2005 S-CA	Commonwealth of Massachusetts Designer Selection Board 2005 SUB-CONSUL	TANT ACKNOWLEDGMENT
Project:		_
Applicant Designe	r:	_
Sub-consultant:		_
SUB-CONSULTA	ANT ACKNOWLEDGMENT	
	nt named above hereby certifies that it has been notified be he Applicant Designer's team for the above Project, which is	
Signature of Sub	Concultant Duly Authorized Benrocentative	_
Signature of Sub	o-Consultant Duly Authorized Representative	
Print Name and	Title	_
Date		_

It is a requirement that all applicants supply this document signed, attached to the application, for each of the listed sub-consultants stating that they are aware and agree to being nominated by said applicant designer. One copy must have an original signature.

DSB 2005 Sub-Consultant Form

# COMMONWEALTH OF MASSACHUSETTS DESIGNER SELECTION BOARD PROJECT CRITERIA

DSB LIST # 08-10 ITEM #	DSB PUBLIC NOTICE	E DATE 18 June 2008						
LAST DATE FOR FILING APPLICATION	IS: 9 July 2008	at 2:00 PM						
The Board recommends applications to be submitted by any of the following firms:								
( X ) Architect ( X ) Architect/Engineer (A/E	( ) ( )	Engineer Other:						
PROJECT NUMBER:	FRC0802 ST1							
PROJECT TITLE:	<b>Upgrade Science and Academic Facilities</b>							
PROJECT LOCATION:	Framingham State College, Framingham MA							
AWARDING AGENCY:	DCAM							
APPROPRIATION SOURCE:	College funds (Study only)							
AVAILABLE AMOUNT:	\$51,389,263 (pending passage of Bond Bill)							
ESTIMATED CONSTRUCTION COST:	\$35,000,000							
<b>TOTAL FEE</b> , excluding reimbursables or any a authorized if project is completed.	authorized per diem payments, based	on scope of work and services						
( X ) Lump Sum Established Set Fee for Study Phase Per M.G.L. C.7, \$38G(a) doll ( X ) Lump Sum Established Set Fee for Final Design Phase Per M.G.L. C.7, \$38G(a), based on the approved estimated construction cost in the certified study.								
IMMEDIATE SERVICES AUTHORIZED:  ( X ) CERTIFIABLE BUILDING STUDY ( ) OTHER: As per M.G.L. C.7, §38I, the selected designer in noted below subject to approval by the Designer ( X ) SCHEMATIC PLANS AND OUTLI ( X ) DESIGN DEVELOPMENT PLANS ( X ) CONSTRUCTION PLANS AND SE ( X ) ADMINISTRATION OF CONSTRUCTION OF CONSTRUCTION PLANS ( ) OTHER:	nay be appointed by the DCAM Com Selection Board: NE SPECIFICATIONS AND SPECIFICATIONS PECIFICATIONS	nmissioner for continued services as						

#### MBE/WBE PARTICIPATION:

In accordance with Executive Order #390, DCAM has established minimum goals of 8% MBE participation and 4% WBE participation for the combined value of the study and final design contracts for this project. MBE/WBE goals must be met within the list of requested prime and sub-consultants. All applicants must indicate how they will meet these goals and will be evaluated on that basis. Further information about the MBE/WBE Program appears in the DSB Public Notice at pages 4-8 entitled "Participation by Minority Owned Businesses and Woman Owned Businesses" and at Attachment E of the DCAM Standard Contract for Design Services. Applications from MBE and WBE firms as prime consultant are encouraged.

#### APPROPRIATION LANGUAGE:

08-10

Proposed Public Higher Education Bond Bill earmark:

"Provided further, that not less than \$51,389,263 shall be expended for the expansion, modernization, and improvement of Hemenway Hall Science Center at Framingham State College."

1

#### **GENERAL SCOPE OF WORK:**

To develop a certifiable Study for the design and construction of upgraded science facilities at Framingham State College. This may involve renovation, demolition, and/or new construction.

This study will be conducted in four phases:

Defining the Goals of the project Analysis of the existing conditions and the constraints on the project Development of potential solutions Definition of a consensus solution

#### **Project Goals**

The goal of this project for Framingham State College is to create state-of-the-art teaching laboratory space, with supporting classroom, lecture hall, and faculty office space. DCAM's preliminary analysis suggests that the laboratory space will be in new construction, with the existing labs renovated to serve as either classrooms or office space. The entire complex is expected to be updated with new systems and an improved exterior envelope to create an up-to-date academic facility for the College. A previous study outlined a basic scope of renovations and repairs to the existing buildings, though this project may identify other approaches which will provide the same or better results.

The preliminary analysis may be superseded in the process of developing this study. Alternative siting considerations may emerge, or budget limitations may preclude full realization of the stated goals. It is part of the study process to match and prioritize goals to match the budget. The consultant should not consider the preliminary analysis the final word, as it is entirely possible that the Study may reach solutions superior to any current concepts.

DCAM anticipates that this project will be conducted on a CM at Risk basis. DCAM may elect to retain a CM firm to participate in the Study.

# **Analysis and Constraints**

Preliminary analysis regarding siting and building conditions has already been performed.

<u>Campus Master planning:</u> With respect to site, over the last few years, DCAM conducted a master planning project, identifying the needs and priorities for additional development at each of the 24 campuses in Massachusetts higher educational college system. This project created Master Plans for each campus, including Framingham State College. A copy of this document is available in the DSB office for review.

The *Master Planning Report* completed for Framingham State College by Chan Krieger Sieniewicz (CKS) in November 2007 notes that even though it has an excellent regional location near major highways and shopping centers, it remains secluded and retains the attractive feel of a "small New England college." The framework plan approved by the College "uses landscape development, new facilities, and circulation improvements" to enrich and solidify "an already identifiable sense of place." The conceptual model for the framework plan is a Circle of Campus with an "academic core [and] concentric layers of landscape, academic support functions, student housing, and parking."

08-10

Framingham State College Master Plan

The addition to and renovation of Hemenway Hall shown conceptually in the Master Plan drawing above is a key element in the revitalization of the College's academic core, and its study and design will be closely coordinated with the implementation of landscape and circulation improvements proposed by the *Report* for the College's "front yard" and the key intersection of State Street and Maynard Road.

This plan in the *Report* also identified a number of specific desirable design features which should be considered and incorporated into the renovation and expansion of Hemenway Hall. The solution offered in the *Report* should not necessarily be considered the final design answer, but it does illustrate desired concepts.

<u>Building analysis:</u> Hemenway Hall and its Annex constitute Framingham State's principal academic building. It is located at the northwest corner of FSC's academic campus on State Street, the principal street running through the campus. FSC has a central power plant located at the eastern edge of the campus. Low pressure steam is supplied via a utility tunnel located just to the south end of the Annex building. This tunnel also carries electrical power and data wiring to the building.

Hemenway Hall's 163,740 SF were built in two phases, the first 71,745 SF, in 1963, with a so-called 91,995 SF Annex added in 1974. The original building primarily contains basic classroom spaces along with some simple lab spaces, and has a 100-seat auditorium attached to the east, rear, side. The Annex extended the building to the south, and contains more complex laboratory spaces, as well as a greenhouse space at the top level, and a planetarium addition on the east side of the Annex.

During 2005 and 2006, DCAM, working with Simpson, Gumpertz and Heger (SGH), examined this building in detail in an effort to establish the causes of water penetration, and in certain locations, the growth of small patches of mold. Water penetration issues were identified in both the original building and in the Annex. This investigation revealed a number of building construction and design issues which should be addressed by remedial changes and repairs to a number of building elements.

SGH's final report, "Building Envelope Leakage Investigation, Hemenway Hall and Hemenway Annex, Framingham State College, Framingham, MA" outlines several levels of possible repair approaches which could be taken. In light of future

changes which may be made to Hemenway and the Annex, DCAM and the College agreed to undertake a limited level of repair which will forestall further deterioration of the buildings, pending a more extensive renovation project. SGH's report is available at the DSB office for reference.

In addition to these efforts, this Study will examine the other factors involved in establishing the viability and constraints which apply to the site, and the other features of the existing building which will require attention during the course of the project. Among these issues are geotechnical information; code conformance, in particular, structural with respect to seismic considerations, and ADA/MAAB accessibility; energy efficiency; and myriad other issues. A full Massachusetts State Building Code Chapter 34 review will be required for both the original building and the Annex.

The Study will include development of a detailed space program which will cover all required spaces to serve the specific educational programs conducted in Hemenway Hall, and such others as may be identified during programming. The program will be established by interviewing administration personnel, and the department heads for the programs involved. This program is to be based on current enrollment levels; any projection of growth over current levels must be justified and approved by the Department of Higher Education (DHE). Total programmatic space requirements are expected to exceed the area available within the existing Hemenway Hall and Hemenway Annex, and therefore new construction is anticipated. While the master plan proposes that this new space will be an addition to Hemenway Hall, alternative solutions should be considered. In any event, the new construction should be laboratory space, given the improvements in laboratory design, and also the inordinate expense of renovating laboratory space to conform to new standards. In addition to the newly constructed space, the intent is to completely renovate both the original Hemenway Hall and Hemenway Annex to provide upgraded classrooms, faculty office space, and other specialized teaching spaces.

The Campus Master Plan identified two elements of the existing Hemenway Hall which can be modified to make very important contributions to the improvement of the campus at large: First, the south end of the Hemenway Annex includes an inelegant entrance from a major outdoor space on the campus. This important entrance and façade needs to be upgraded to properly relate to that space, and to provide an accessible path of travel into the building. Second, the Master Plan relocates the service entrance to Hemenway Hall to the north end of the building, off the campus drive serving the dormitories at the north side of the Campus. This will permit the removal of the existing unsightly service drive which is at the center of the campus, and located at the bottom of a very steep drive, inhibiting its effective use. These considerations are an important part of what the project may achieve, but are not intended to drive the solution to the design.

#### **Development of Potential Solutions**

With the information gathered in the preceding phases, the Study designer will develop alternative approaches to providing the required spaces and the renovation of the existing buildings. These will be evaluated in terms of how they relate to the goals of the College, how they serve the academic needs, the goals of the Campus Master Plan, and of course the feasibility of the proposals with respect to available funding. It is important that new construction reinforce the site planning, strengthening the Quadrangle and other outdoor spaces, and reinforcing the traditional New England College feel of the campus. Additionally, the consultant is to provide an evaluation of each alternative with respect to sustainable design, and provide a preliminary LEED scoresheet.

Portions of any required repairs which could be achieved without impacting the longer term project may be undertaken as a separate project or projects in the interest of expediting that work. Particular attention must be given to accomplishing the project with minimal disruption to the on-going academic activities on the campus. This can involve phasing of the work, scheduling work to be done during vacations, and/or other methods. Near the end of this phase a Global Workshop will invite participation from the larger community of DCAM and College personnel, seeking their informed commentary on how the project might be improved.

#### **Consensus Solution**

The final product of the Study will be documentation of the consensus solution. It will include a full space program, including a complete tabular program listing all spaces, a relationship diagram depicting important adjacencies, and detailed information about the requirements of each space. The scope of construction will be documented with site and building plans and sections, as appropriate, and an outline specification, based on DCAM's standard spec. The Study will include a Commissioning Report, prepared by a Commissioning Agent hired by DCAM. An outline schedule will summarize the approach to constructing the work, and a full statement of the anticipated budget will be included. Any

new construction must conform to both Executive Order 484, and the Commonwealth's LEED Plus standards. This will require close attention to reducing the energy use of the existing Hemenway Hall and Annex. In both buildings, but particularly in the original Hemenway, this likely will involve new windows, heating and ventilating equipment, and related upgrades.

The consultant will develop a plan for phased construction sequencing which will enable Framingham State to continue to provide all educational programs and services during construction.

#### GENERAL CONDITIONS OF THIS CONTRACT:

#### Study Contract

If selected for study services, the applicant agrees to execute *DCAM Form C-3 Contract for Designer's Services–Study*, or its successor, without revisions or modifications. DCAM compensates the designer during the Study Phase for approved products in accordance with the approved work plan.

#### Design Contract

At the conclusion of the study, if approved by the DSB to perform final design services, the applicant agrees to execute DCAM Standard Contract for Design Services (Revised 12/07)<sup>1</sup> or its successor, without revisions or modifications.

#### DCAM Procedures

The designer will follow the procedures established in DCAM's Designer Procedures Manual dated June 2005 (<a href="http://www.mass.gov/cam/dlforms/DPMD\_2005\_06.doc">http://www.mass.gov/cam/dlforms/DPMD\_2005\_06.doc</a>). Applicants are urged to review and become familiar with the following supplemental material, which is available on the web at: <a href="http://www.mass.gov/cam/DSB/index.html">http://www.mass.gov/cam/DSB/index.html</a>.

# Construction Specifications

The designer shall utilize the DCAM Standard Specification.

#### **PMAS**

Consultants will be required to use DCAM's electronic web-based Project Management and Accounting System (PMAS) as a repository for all project correspondence, documentation, and project budgeting, and scheduling. No special software is required.

#### Workshops

DCAM and the Designer will hold periodic workshops to ensure that critical issues are not overlooked and that all team members have an opportunity to contribute their expertise, to anticipate potential obstacles, to identify potential solutions, and to expedite the decision-making process. Attendance by key design team members will be required at all workshops.

#### Executive Order 484

This project shall comply with all applicable requirements of Executive Order 484 (EO 484): see <a href="http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20EO.pdf">http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20EO.pdf</a>. All building studies shall include preliminary estimates of the project's energy use, water use, and greenhouse gas emissions using protocols established by EOEAA or as determined by DCAM. No building study shall be certified for final design unless all means, methods, and commitments required to mitigate the project's impact on the operating agency's plan for meeting EO 484's goals are documented in the consensus solution, implementation plan, and estimated construction cost.

# LEED Certification

This project shall be certified Mass. LEED Plus as required by Executive Order 484 (see <a href="http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20E0.pdf">http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20E0.pdf</a>) at a level of Silver or higher. Studies for all projects shall identify and evaluate alternate methods, systems, and materials achieving Mass. LEED Plus Silver or higher certification. Any and all of these may be incorporated into Final Design as part of the Designer's base fee; administration of the certification process by the Designer during the Final Design and Construction phases of the project will be considered an extra service.

<sup>&</sup>lt;sup>1</sup> The DCAM Standard Contract for Design Services (Revised 12/07) replaces the former DCAM Form C-2 Contract for Designer Services.

DSB LIST # 08-10 ITEM # 1 DSB PUBLIC NOTICE DATE 18 June 2008

#### Universal Design

In addition to complying with 521 CMR, The Rules and Regulations of the Architectural Access Board (<a href="http://www.mass.gov/aab/aab\_regs.htm">http://www.mass.gov/aab/aab\_regs.htm</a>), the consultant will review ADA Title II (<a href="http://www.usdoj.gov/crt/ada/reg2.html">http://www.usdoj.gov/crt/ada/reg2.html</a>), and the ADA Accessibility Guidelines (<a href="http://www.access-board.gov/adaag/html/adaag.htm">http://www.access-board.gov/adaag/html/adaag.htm</a>), to ensure that the proposed design meets the civil right intent of this act. The requirements of these two laws may differ and the consultant must comply with the more stringent. Design solutions will meet the diverse and changing needs of users across age, ability, language, ethnicity and economic circumstance. DCAM welcomes innovative design strategies that are simultaneously equitable, flexible and legible for all and extend beyond minimal compliance with accessibility regulations.

#### Environmental and other supplemental services

DCAM reserves the right to obtain supplemental services through independent consultants who will collaborate with the prime and the project team.

#### Cost Estimating

Cost estimates, cost models, and estimator participation in both the study and the design phases shall meet the requirements of the current DCAM *Cost Estimating Manual* and will be submitted in Uniformat II in the study phase and in both Uniformat II to Level 3 and CSI Masterformat in the design phase. The *Cost Estimating Manual* can be found at http://www.mass.gov/cam/dlforms/CEM\_Feb06.pdf, and Uniformat II can be found at http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf.

#### **Building Information Modeling**

DCAM encourages use of Building Information Modeling (BIM) in the study, design, and construction phases of its projects, and will authorize development of a building information model as an extra service.

#### **Building Commissioning**

DCAM will include building commissioning as part of this project. An operations and maintenance plan will be produced as a reimbursable expense during the building commissioning phase. The Designer will meet with DCAM's building commissioning agent during design and construction to evaluate design proposals for MEP systems to ensure maintainability and operational efficiency.

#### CM at Risk

The construction of this project may be performed utilizing a construction management at-risk (CMAR, sometimes referred to as CM/GC) contract in accordance with MGL Chapter 149A.

#### CONDITIONS FOR APPLICATION:

Current or updated Master File Brochures must be on file with the Board. As a condition of application, each applicant, if selected for the new project, agrees to carry professional liability insurance in an amount equal to the lesser of \$5,000,000 or 10% of the Project's Fixed Limit Construction Cost, but in no event less than \$250,000 per claim in accordance with the DCAM Standard Contract for Final Design and Contract Administration Services (Revised 11/06), (i.e., minimum coverage of \$250,000 up to \$5,000,000 depending on the construction cost). DCAM may seek additional coverage for the selected designer, and if so will bear the cost of the additional coverage.

The following documents are available at the office of the Designer Selection Board for review:

# Master Plan for State and Community Colleges, Framingham State College

November 2007

Chan Kreiger Sieniewicz

# Massachusetts State and Community Colleges: Facilities conditions: Strategic Capital Program

Eva Klein & Associates 2002

#### Framingham State College - Space utilization analysis

Classrooms and specialized instructional spaces BHE 0502 ST1 Rickes Associates September 2007 DSB LIST # 08-10 ITEM # 1 DSB PUBLIC NOTICE DATE 18 June 2008

### **Building Envelope Leakage Investigation**

Simpson Gumpertz & Heger Inc FRC 0501 HS1 15 August 2006

APPLICATIONS WILL BE EVALUATED BASED ON THE FOLLOWING PRIME AND SUB CONSULTANT PERSONNEL AND EXTENT OF COMPLIANCE WITH MBE/WBE PARTICIPATION GOALS. PLEASE ALSO SEE QUESTION #6 ON DSB APPLICATION 2005.

- 1. Architect (prime)
- 2. Structural Engineer
- 3. Mechanical Engineer (MPFP)
- 4. Electrical Engineer
- 5. Civil Engineer
- 6. Building Envelope specialist

- 7. Higher Ed Lab Planner
- 8. Higher Ed Space Programmer
- 9. Code Consultant
- 10. Specifications Writer (independent consultant required)
- 11. Cost Estimator (independent consultant required)

Where an "independent consultant" is required the Applicant may not provide the services "in house." If the Applicant plans to fulfill any of the other sub-consultant roles, so indicate on the organizational chart. Project Managers for Study and Final Design should be listed separately.

APPLICATIONS WILL BE EVALUATED BASED UPON THE REQUIREMENTS OF M.G.L. Ch. 7 §38F AND WORK LISTED ON DSB APPLICATION 2005 SECTIONS 8, 9 AND 10 WHICH ILLUSTRATES CURRENT QUALIFICATIONS IN THE FOLLOWING AREAS:

- 1. Phased renovation work in occupied buildings
- 2. Higher Ed Science Laboratory Design
- 3. Higher Ed academic classroom design
- 4. Work of similar scale and complexity

#### APPLICANTS PLEASE NOTE

A copy of the most current Application Form and Instructions - **DSB 2005 Application** Form is included with this Notice, and is available for download at http://www.mass.gov/cam/forms/fi\_dselectboard.html.

Only complete applications submitted on the **DSB2005 Application Form** will be considered by the Designer Selection Board. Applications that are incomplete or submitted on a form other than **DSB2005**, may be rejected as non-compliant and not be considered by the Board.

Applications received at the DSB Office after the advertised deadline will not be considered.